

NORDMAN CORMANY HAIR & COMPTON LLP

By: William E. Winfield (State Bar No. 122055)

1000 Town Center Drive, 6th Floor

P.O. Box 9100

Oxnard, CA 93031-9100

(805) 485-1000 (tel.)

(805) 988-8387 (fax)

email: wwinfield@nchc.com

RECEIVED & FILED

JUN 30 9 41 AM '06

US
BANKRUPTCY COURT
PATRICIA GRAY
CLERK

Attorneys for Creditor, ANDREW WELCHER

UNITED STATES BANKRUPTCY COURT**SOUTHERN DISTRICT OF NEVADA**

In re

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case Nos. BK-S-06-10725 LBR

Case Nos. BK-S-06-10726 LBR

Case Nos. BK-S-06-10727 LBR

Case Nos. BK-S-06-10728 LBR

Case Nos. BK-S-06-10729 LBR

Chapter 11

In re

USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

Jointly Administered under
Case No. BK-S-06-10725-LBR

In re

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC.,

Debtor.

**DESIGNATION OF LOCAL COUNSEL
AND CONSENT THERETO (AFFECTS
ALL DEBTORS)**

In re

USA CAPITAL FIRST TRUST DEED
FUND, LLC

Debtor.

In re

USA SECURITIES, LLC,

Debtor.

Affects:

☒ All Debtors☐ USA Commercial Mortgage Company☐ USA Securities, LLC☐ USA Capital Realty Advisors, CCL☐ USA Capital Diversified Trust Deed Fund☐ USA First Trust Deed Fund, LLC

1 The undersigned, attorney for Creditor, Andrew Welcher, has submitted to
 2 the Court a "Verified Petition for Permission to Practice in This Case Only" which
 3 was filed on June 8, 2006. Not being admitted to the bar of this Court and not
 4 maintaining an office in the District of Nevada for the practice of law, he believes it
 5 to be in the best interest of the client to designate Frank A. Ellis, III, attorney at
 6 law, member of the State Bar of Nevada and previously admitted to practice before
 7 the above-entitled Court, as associate local counsel in this action. The address of
 8 said designated Nevada Counsel is:

9 Frank A. Ellis, III
 10 Ellis & Gordon PC
 510 South Ninth Street
 11 Las Vegas, NV 89101
 (702) 385-3727

12 By this designation, the undersigned attorneys and parties agree that all
 13 documents and other papers issued out of this Court in the above-entitled case may
 14 be served on the designated local counsel. Further, this designation constitutes
 15 agreement and authorization by the undersigned for the designated local counsel to
 16 sign stipulations binding on all of us. The time for performing any act under
 17 applicable Rule shall run from the date of service upon local counsel.
 18

19 DATED: June 28, 2006.

NORDMAN CORMANY HAIR & COMPTON LLP

21 By:

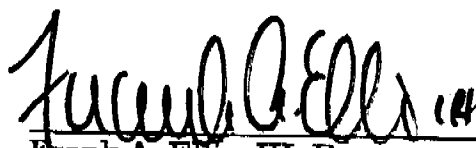
22 
 William E. Winfield

23 Attorneys for Creditor, Andrew Welcher
 24
 25
 26
 27
 28

CONSENT OF DESIGNATED NEVADA COUNSEL

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that he is responsible to transmit copies of all documents and other papers to served to the admitted out-of-state counsel or record and to keep such counsel informed as to the status of the case.

Dated: June 27th, 2006


Frank A. Ellis, III, Esq.
Designated Nevada Counsel

JUN/21/2006/WED 01:43 AM

P.005

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

APPOINTMENT OF DESIGNATED NEVADA COUNSEL

The undersigned party appoints Frank A. Ellis, III as his Designated Nevada Counsel in this Case.

Dated: June 20, 2006


Andrew Welcher, Creditor

APPROVED:

DATED: _____

PATRICIA GREY, CLERK

BY: _____